PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

DUE DATE APRIL 15 PRECEDING THE SETTING OF THE TAX RATE

STEP 1	OWNER	AND APPLICANT INFORMATION	N	
OWNER AND	OWNER		If required, is a PA-33 on file?	
APPLICANT	APPLICANTIO LACT NAME	ADDITIONAL SIDOT NAME	YES NO	
NAME AND	APPLICANT'S LAST NAME	APPLICANT'S FIRST NAME	MI PHONE NUMBER	٦
ADDRESS	APPLICANT'S LAST NAME	APPLICANT'S FIRST NAME	MI PHONE NUMBER	PROPERTY OWNER NAME
	MAILING ADDRESS			YOWN
	CITY/TOWN		STATE ZIP CODE	ER Z
	CITITIONIN		STATE ZIF CODE	AME
	PROPERTY ADDRESS	TAX MAP	BLOCK LOT	
	IS THIS YOUR PRIMARY RESIDENCE? YES	○ NO		4
STEP 2		ETERAN'S INFORMATION		
VETERANS'	1. APPLICANT IS THE: 2. APPLYING FOR:			
TAX CREDITS AND		edit (RSA 72:28) Standard (\$50) / Optional (\$5	' ' '	
EXEMPTION		Credit (RSA 72:28-b) If Adopted by Town St		
		• `	5) Standard (\$700) / Optional (\$701 up to \$4,000)	
			n who was killed or died while on active duty")	
		mbat Service (RSA 72:28-c) If Adopted by To	own (\$50 up to \$500)	
		Veterans (Exemption) (RSA 72:36-a)		1 2
		Military Service 4. Date of Entry (MMDDYYYY)	5. Date of Discharge/Release (if applicable)	PET
	IF A VETERAN OF ALLIED COUNTRY: (RSA 72:32)			TY 0
	6. Name of Allied Country Served in 7. Branch of			PROPERTY OWNER NAME
	9. Does any other eligible Veteran own interest in this	property? 8. Please Che	eck One.	AME
	YES NO If YES, provide name		en at time of entry into Service	
	0 0 L		resident of NH at time of entry into Service	
	S	TANDARD EXEMPTIONS		ľ
STEP 3 EXEMPTIONS	10. Elderly Exemption (Must be 65 years of age of	·	· · · · · · · · · · · · · · · · · · ·	
	(Enter numbers only MMDDYYYY) 10a. Applicant		oouse's Date of Birth	
	11. Improvements to Assist Persons with Disabilit	ties (RSA /2:3/-a)		
	12. Blind Exemption (RSA 72:37)	ANIAL EVENADTIONS		
	13. Deaf Exemption (RSA 72:38-b)	DNAL EXEMPTIONS (If adopted by c		
	Disabled Exemption (RSA 72:37-b)	Wind-Powered Energy Systems E		
	Solar Energy Systems Exemption (RSA 72:62)	Woodheating Energy Systems Exe	emption (RSA 72:70)	
	Renewable Generation Facilities and Electric	Energy Storage Systems Exemption (RSA	A 72:87)	=
STEP 4	14. NH Resident for One Year preceding April 1 in	the year in which the tax credit is claimed	d (Veterans' Tax Credit)	TAX MAP BLOCK LOT
RESIDENCY	NH Resident for Five Consecutive Years (Deaf)	or At least Five Years (Disabled) preceding A	April 1 in the year the exemption is claimed	PBE
	NH Resident for Three Consecutive Years prec	eding April 1 in the year the exemption is	claimed (Elderly Exemption)	OCK
STEP 5 OWNERSHIP	15. Do you own 100% interest in this residence?	Yes No If NO, what percent (%) o	do you own?	TOT
STEP 6 SIGNATURES	Under penalties of perjury, I declare that I have examir and complete.	ned this document and to the best of my b	pelief the information herein is true, correct	
	SIGNATURE (IN INK) OF PROPERTY OVANIES		DATE	
	SIGNATURE (IN INK) OF PROPERTY OWNER		DATE	
	SIGNATURE (IN INK) OF PROPERTY OWNER		DATE	



PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

MUNICIPAL AUTHORIZATION - TO BE COMPLETED BY MUNICIPAL ASSESSING OFFICIALS

VETERANS	S' TAX CREDIT
MUNICIPAL TAX MAP BLOCK LO	T AMOUNT GRANTED DENIED DATE
 Veterans' Tax Credit RSA 72:28 (Standard \$50; Optional \$51 up to \$750) All Veterans' Tax Credit RSA 72:28-b (Standard \$50; Optional \$51 up to \$7 Tax Credit for Service-Connected Total Disability (Standard \$700; Optional \$700; Optional \$701 up to \$2,000) Surviving Spouse Tax Credit (Standard \$700; Optional \$701 up to \$2,000) Tax Credit for Combat Service pursuant to RSA 72:28-c (\$50 up to \$50 Reviewed documents submitted by applicant (list documents reviewed) 	onal \$701 up to \$4,000)
Other Information	
VETERANS	S' EXEMPTION
Certain Disabled Veterans' Exemption	GRANTED O DENIED
	EAF EXEMPTION INCOME AND ASSET LIMITS
	TY FOR INCOME AND ASSET LIMITS
Income Limits Deaf Exemption Disabled Exemption Elder Single	Elderly Exemption Per Age Category 65-74 years of age 75-79 years of age 80+ years of age
Elderly Exemption Improvements to Assist Persons with Disabilities Blind Exemption Deaf Exemption Disabled Exemption Electric Energy Storage Systems Exemption Solar Energy Systems Exemption Woodheating Energy Systems Exemption Wind-powered Energy Systems Exemption Renewable Generation Facilities and Electric Energy Storage Systems A photocopy of this Form (Pages 1 and 2) or Form PA-35 m The following documentation may be requested at the time of application in * List of assets, value of each asset, net encumbrance and net value to the statement of applicant and spouse's income. * Statement of applicant and spouse's income. * Federal Income Tax Form.	nust be returned to the property owner after approval or denial. accordance with RSA 72:34, II.
PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL DATE
PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL DATE
PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL DATE
PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL DATE
PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL DATE

NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION

PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

GENERAL INSTRUCTIONS

WHO MAY FILE	required for certal least one year pothis state for at least one which the deaf of	ain exemptions must be n receding April 1 in the yea east three years precedin or disabled exemption is c	of the year the exemption and/or tax credit is claimed. Financial qualifications et by the time of application. An applicant must have resided in this state for at r in which the veterans' tax credit is claimed. An applicant must have resided in g April 1 in the year for which the elderly exemption is claimed and five years in aimed. The terms owner, own or owned, shall include those persons who hold eneficial interest for life in the subject property.	
WHERE TO FILE	Form PA-29 mus being requested.	•	al assessing officials of the city/town where the tax credit and/or exemption is	
WHEN TO FILE	Form PA-29 must be filed by April 15 preceding the setting of the tax rate. The municipal assessing officials shall send written notice to the taxpayer of their decision by July 1 prior to the date of notice of tax. Failure of the municipal assessing officials to respond shall constitute a denial of the application. Example: If you are applying for a tax credit and/or an exemption for the 2023 property taxes, which are due no earlier than December 1, 2023, you have until April 15, 2023, to file this form. The municipal assessing officials have until July 1 to send notice of their decision. Failure of the municipal assessing officials to respond shall constitute a denial of the application. A late response or failure to respond by municipal assessing officials does not extend the appeal period. Date of filing is when the completed application is either hand-delivered to the municipality, postmarked by the post office, or receipted by an overnight delivery service.			
	selectmen or as application or an	ssessors that he or she nended permanent applic	son, otherwise qualified to receive an exemption or credit, shall satisfy the was prevented by accident, mistake, or misfortune from filing a permanent tion on or before April 15 of the year in which he or she desires the exemption lication at a later date and grant an exemption or credit for that tax year"	
APPEAL PROCEDURE	writing on or bef Appeals (BTLA) exemption from may be obtained	ore September 1 following or to the Superior Court your 2022 property taxes,	tion and/or tax credit is denied by the municipality, an applicant may appeal in the date of notice of tax under RSA 72:1-d, to the NH Board of Tax and Land in the county where the property is located. Example : If you were denied an you have until September 1, 2023, to appeal. Forms for appealing to the BTLA Pleasant Street, Concord, NH 03301; their website at www.nh.gov/btla ; or by EXEMPTION APPEAL.	
TAX CREDITS	Tax credits appro	oved will be deducted from	the property tax amount.	
EXEMPTIONS	Tax exemptions calculation of tax		om the amount of the property owner's total assessed value prior to the	
BLIND EXEMPTION RSA 72:37		the municipality votes an racted from the assessed	Every inhabitant owning residential real estate, who is legally blind, as determined by the Administrator of Blind Services of the Vocational Rehabilitation Division of the Department of Education.	
ELDERLY EXEMPTIONS RSA 72:39-a	exemption is cla resident's spouse in common with claimed; or owne	nimed. Property must be: e, either of whom meets t a person not the resident!	for at least three consecutive years preceding April 1 in the year which the owned by a resident; or owned by a resident jointly or in common with the ne age requirement for the exemption claimed; or owned by a resident jointly or spouse, if the resident meets the applicable age requirement for the exemption esident's spouse, either of whom meets the age requirement for the exemption of for at least five years.	
		have been transferred to e, within the preceding fiv	the applicant from a person under the age of 65, and related to the applicant by e years.	
	Property must meet the definition of residence per RSA 72:39-a, I(c), which includes the housing unit, which is the person's principle home and related structures such as a detached garage or woodshed. It does not include attached dwelling units and unattached structures used or intended for commercial or other non-residential purposes. If fractional interest is owned, see RSA 72:41, Proration.			
ELDERLY, DEAF and DISABLED FINANCIAL QUALIFICATIONS RSA 72:39-a	INCOME LIMITATION	Includes: Income from any source including Social Security or pension.	Excludes: Life insurance paid on the death of an insured; Expenses and costs incurred in the course of conducting a business enterprise; Proceeds from the sale of assets.	
RSA 72:38-b RSA 72:37-b	ASSET LIMITATION	Includes: The value of all assets, tangible and intangible.	Excludes: The value of the person's actual residence and the land upon which it is located up to the greater of 2 acres or the minimum single family residential lot size specified in the local zoning ordinance. The value of any good faith encumbrances.	
ADA COMPLIANCE	Department of R	evenue Administration are	ctive communication in programs and services of the New Hampshire invited to make their needs and preferences known. Individuals with hearing or Relay NH 1-800-735-2964.	



PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

TYPE OF TAX CREDIT or	AMOUNT GRANTED	WHO MAY APPLY
EXEMPTION		
VETERANS' TAX CREDIT RSA 72:28	\$50 (\$51 up to \$750 upon adoption by the municipality), is subtracted from the taxes due on the applicant's RESIDENTIAL property, occupied as the veteran's principle	Every resident of NH who is a veteran, as defined in RSA 21:50, and served not less than 90 days on active service in the armed forces in any of the qualifying wars or armed conflicts listed in RSA 72:28, and continues to serve or was honorably discharged; or the spouse or surviving spouse of such resident. (NOTE: 'Under Honorable Conditions' does not qualify.)
ALL VETERANS' TAX CREDIT RSA 72:28-b - <u>Must</u> be adopted by Municipality	place of abode. For Veterans' surviving spouse: See RSA 72:28, III. For Proration: See RSA 72:30	Every resident of NH who is a veteran, as defined in RSA 21:50, and served not less than 90 days on active service in the armed forces and continues to serve or was honorably discharged; or the spouse or surviving spouse of such resident. (NOTE: 'Under Honorable Conditions' does not qualify.)
SURVIVING SPOUSE TAX CREDIT RSA 72:29-a	\$700 (\$701 up to \$2,000 upon adoption by the municipality per RSA 72:27-a), is subtracted from taxes due on the applicant's property, residential or other.	The surviving spouse of any person who was killed or died while on active duty in the armed forces, as listed in RSA 72:28, so long as the surviving spouse remains single.
SERVICE-CONNECTED TOTAL DISABILITY TAX CREDIT RSA 72:35	\$700 (\$701 up to \$4,000 upon adoption by the municipality pursuant to RSA 72:27-a), is subtracted from the property taxes due on the applicant's residential property.	 Any person who: Has been honorably discharged or an officer honorably separated from military service and who has a total and permanent service-connected disability; Is a double amputee or paraplegic because of service-connected injury; or Is the surviving spouse of above qualified veteran and remains single.
TAX CREDIT FOR COMBAT SERVICE RSA 72:28-C Must be adopted by Municipality	\$50 up to \$500 upon adoption by the municipality pursuant to RSA 72:27-a is subtracted from the property taxes due on the applicant's residential property.	Every resident of this state engaged at any point during the taxable period in combat service as a member of the NH National Guard or a reserve member of the United States Armed Forces called to active duty. The application for the tax credit must be accompanied by the service member's military orders.
CERTAIN DISABLED VETERANS - EXEMPTION RSA 72:36-a "shall be exempt from all taxation on said homestead"	military service; Owns a specially adapted homestead who using proceeds from the sale of any particles and the sale of sa	other than dishonorable, or an officer who has been honorably separated from nich has been acquired with the assistance of the Veterans Administration or by previous homestead which was acquired with the assistance of the Veterans disabled as prescribed in 38 C.F.R 3.340, total and permanent total ratings and of the upper or lower extremities or any combination thereof, or paraplegic, as blindness of both eyes with visual acuity of 5/200 or less, as the result of service
	furnished to the assessor.	may also apply. Satisfactory proof of such service connection disability must be
A list of the Veterans' qualify	ying medals and discharge papers can be four	nd at: http://www.revenue.nh.gov/mun-prop/property/exemptions-tax-credits.htm
	IMPROVEMENTS TO ASSIST PERSO	ONS WITH DISABILITIES AND THE DEAF
EXEMPTION	AMOUNT OF EXEMPTION	WHO MAY APPLY
IMPROVEMENTS TO ASSIST PERSONS WITH DISABILITIES RSA 72:37-a DEAF OR SEVERELY HEARING IMPAIRED PERSONS RSA 72:38-b	The value of improvements made for the purpose of assisting a person with a disability or deafness is deducted from the assessed value of the residential real estate.	Any person owning residential real estate upon which he resides and to which he has made improvements for the purpose of assisting a person with a disability or deafness who also resided on such real estate.
OPTIONAL EXE	EMPTIONS BELOW MUST BE ADOPTE	D BY THE MUNICIPALITY BEFORE ANYONE MAY APPLY
EXEMPTION	AMOUNT OF EXEMPTION	WHO MAY APPLY
DISABLED EXEMPTION RSA 72:37-b	The amount of the exemption and the level of income and assets (excluding the value of the property owner's residence) are determined by vote of the municipality per RSA 72:27-a.	Any person eligible under the Federal Social Security Act for benefits to the disabled, and who has been a New Hampshire resident for at least five years by April 1 of the year the exemption is claimed. NOTE: See Financial Qualifications on Page 3.
DEAF EXEMPTION RSA 72:38-b	\$15,000 (unless the municipality votes an increase) is subtracted from the assessed valuation.	NH residents who are deaf or severely hearing impaired, have been a NH resident for more than five consecutive years, and meet the income and asset requirements.

PA-29 Ver. 1.7 3/2023

PA-29

PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

OPTIONAL EXEMPTIO	NS BELOW <u>MUST BE ADOPTED</u> BY	THE MUNICIPALITY BEFORE ANYONE MAY APPLY continued
EXEMPTION	AMOUNT OF EXEMPTION	WHO MAY APPLY
SOLAR ENERGY SYSTEMS RSA 72:61 and RSA 72:62	Determined by vote of the municipality pursuant to RSA 72:62.	Any person owning real property equipped with a solar energy heating or cooling system, as defined in RSA 72:61.
WOODHEATING ENERGY SYSTEMS RSA 72:69 and RSA 72:70	Determined by vote of the municipality pursuant to RSA 72:70.	Any person owning real property equipped with a woodheating energy system, as defined in RSA 72:69.
WIND-POWERED ENERGY SYSTEMS RSA 72:65 and RSA 72:66	Determined by vote of the municipality pursuant to RSA 72:66.	Any person owning real property equipped with a wind-powered energy system, as defined in RSA 72:65.
ELECTRIC ENERGY STORAGE SYSTEMS RSA 72:84 and RSA 72:85	Determined by vote of the municipality pursuant to RSA 72:85.	Any person owning real property equipped with an electrical energy storage system, as defined in RSA 72:84.
RENEWABLE GENERATION AND ELECTRIC ENERGY STORAGE SYSTEMS RSA 72:87	Determined by vote of the municipality pursuant to RSA 72:87.	Any person owning a renewable generation facility, as defined in RSA 72:73, an electrical energy storage system, as defined in RSA 72:84, and any person or facility qualifying for exemption as defined in RSA 72:87.

Town of Henniker

Assessing Department

18 Depot Hill Road Henniker, NH 03242 Phone: (603) 428-3221 x 2 Fax: (603) 428-4366

PERMANENTLY **DISABLED EXEMPTION**

Current exemption amounts:

\$110,000

Property valuation reduction

QUALIFICATIONS | Applicant must be receiving payments from Social Security for 100% disability

On or before April 1st in the year they are applying for the exemption

RSA 72:39a & RSA 72:39b

Applicant must have been a New Hampshire resident for five (5) years:

Prior to April 1st

Applicant must have owned the residence by April 1st individually or jointly:

Or, if the residence is owned by a spouse, they must have been married for at least five (5) years

If applicant received a transfer of real estate from a person under the age of 65:

Related to him by blood or marriage, within the preceding five (5) vears, no exemption shall be allowed - RSA 72:40-a, limitations.

Applicant assets must not exceed:

\$75,000

Excluding the value of the dwelling, and up to two (2) acres of land

Effective: April 1st, 2025

Applicant, if single, must have gross income less than: \$40,000

Net, if a business

Deadline to file: April 15, 2025

Applications:

Must be submitted on

or before April 15th of

you seek the exemption.

the tax year in which

If married, must have a combined gross income less than: \$55,000

Net income is to be determined by:

Deducting from all monies received from any source whatsoever, the amount of any of the following, or the sum thereof:

- A. Life insurance paid on the death of the insured
- B. Expenses and costs incurred in the course of conducting a business enterprise
- C. Proceeds from the sale of assets

Please submit: Applications between January 1st and April 15th

Applicant must bring in copies of the following:

- Birth certificate(s) or any other state of government issued ID
- * Social Security Benefit Statement(s) - for 2024
- W-2s if applicable for 2024
- Documentation of any fuel, electric, rental and/or assistance from others
- Bank statement(s) from ALL BANKS/ALL PAGES for most current 3 months - ALL PAGES (Includes blank pages) - including checking, savings, stocks, bonds, certificates of deposit, money markets, mutual funds, IRAs, etc.
- Dividend statement(s) & Interest income statement(s) for 2024
- 401k statement(s) for December 2024
- Federal income tax return for 2024 Note: if you do not file, please complete IRS form 8821
- Trust document & statement of qualification sheet if applicable

Applicant must re-qualify at least once every 5 years

TOWN OF HENNIKER - APPLICATION FOR DISABLED EXEMPTION (page 1 of 2)

DATE DUE: APRIL 15, 2025

RSA 72:39a & RSA 72:39b

Name of applicant:				
Applicant must re-qualify at least once every 5 years				
Name of spouse (if applicable):				
Applicantle date of birth 0 and	Data of hisths		A = 0.	
Applicant's date of birth & age	Date of birth:		Age:	
Spouse's date of birth & age (if applicable)	Date of birth:		Age:	
Telephone:				
Address:				
Map/lot:				
Marital status:	Single Married	Widow(er)		
(Circle your answer)				
	Soley	With spouse		
Residence is owned:	With others	% owned		
(Circle your answer)	Joint tentants	Tenants in cor	mmon	
	In trust			
I have lived in New Hampshire since:	Year	_		
Prevous address if less than three (3)				
years in Henniker				
Have you ever received an elderly				
exemption from any other community in	Yes No			
New Hampshire, or other state(s)?	If yes, name of other	r community		
INCOME INFORMATION (Enter in yearly a	imounts)		APPLICAN	r spouse
Social Security - for 2024			 ¢	\$
(Gross amount)			Ψ	Ψ
Pension & retirement - for 2024			¢	¢
Wages - for 2024			\$ \$	_
(Includes any IRA & 401k distributions, annuities,	roverce mortanaes et	·c \	P	Ψ
Interest income - for 2024	reverse mortgages, et	C.)	¢	¢
Dividends received - for 2024			\$ ¢	<u> \$ </u>
			\$	<u></u>
(Includes any stocks, bonds, capital gains, etc.)			_	
Other income received - for 2024			\$	\$
(Includes any financial assistance from persons liv	ing in nousenoia)			
Rental Income received - for 2024			\$	\$
(Includes any fuel, electric, food assistance, etc.)				
Verification of the above MUST by submitted		pplication.		
TOTAL 2024	INCOME		\$	\$
Life in common or manufely are about 2.70			V N	.
Life insurance payment(s) received? If yes, a			Yes No	\$
Are you required to file an Interest & Dividen	d tax return		.,	
to the State of New Hampshire?			Yes	No
Did you file an IRS tax return for 2024?			Yes	No
			Provide 2024 return	Complete form 8821

I swear, under the penalty of perjury, that all the above is a correct and accurate accounting of my financial condition to the best of my knowledge. I further authorize any agency, or financial institution, to release information about me or copies of my records to any agent of the Town of Henniker Assessing Office. I release all persons whomever from any liability arising out of or resultling from the release of this information.

Applicant's signature Spouse's signature

TOWN OF HENNIKER - APPLICATION FOR DISABLED EXEMPTION (page 2 of 2)

ASSET INFORMATION (Enter in yearly amounts) Type of property for which exemption is being claimed: If multi-family, in which unit # do you reside? FUNDS List the market value of stocks, bonds, Certificates of Deposit, money markets, mutual funds, IRAs, 401k's etc. (Use other side for additional entries) BANK ACCOUNTS List current balances of all bank accounts in your (and your spouse's name - if applicable) BANK ACCOUNTS List current balances of all bank accounts in your (and your spouse's name - if applicable) We other side for additional entries) List current balances of all bank accounts in your (and your spouse's name - if applicable) Bank accounts We have the statement of applicable of the statement of the following wehicle information: We have the following wehicle information: We h	
Type of property for which exemption is being claimed: If multi-family, in which unit # do you reside? FUNDS List the market value of stocks, bonds, Certificates of Deposit, money markets, mutual funds, IRAs, 401k's etc. (Use other side for additional entries) BANK ACCOUNTS List current balances of all bank accounts in your (and your spouse's name - if applicable) BANK ACCOUNTS List current balances of Jeposit, wall bank accounts in your (and your spouse's name - if applicable) Savings: Institution: Value: \$ Checking: Institution: Balance: \$ Savings: Institution: Balance: \$ Other: Institution: Balance: \$ WEHICLES Make: Wake: Wodel: Year: Mileage: estimated value. Includes cars, trucks, boats, RV's, motorcycles, etc.) If making payments, please include most current statements. Mileage: Est. Value: \$ Wais: Family: Institution: Value: \$ Make: Mideage: Amount owed: Wear: Mileage: Est. Value: \$ Model: Year: Mileage: Est. Value: \$ Amount owed: \$ Mileage: Est. Value: \$ Amount owed: \$ Mileage: Est. Value: \$ Amount owed: \$ Mileage: Est. Value: Mileage: Est. Value: Mileage: Est. Value: Est. Value: Mileage: Est. Value:	
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FUNDS List the market value of stocks, bonds, Certificates of Deposit, money markets, mutual funds, IRAs, 401k's etc. (Use other side for additional entries) BANK ACCOUNTS List current balances of all bank accounts in your (and your spouse's name - if applicable) You MUST submit copies of your most recent bank statement(s) from ALL BANKS including ALL PAGES (with blank pages). (Use other side for additional entries) VEHICLES Please provide the following vehicle information: VEHICLES Please call dealer or use Kelley Blue Book to get the estimated value. Institution: Balance: Savings: Institution: Balance: Other: Institution: Balance: Make: Make: Model: Year: Mileage: Est. Value: Amount owed: Make: Model: Year: Mileage: Est. Value: \$ Amount owed: Make: Model: Year: Mileage: Est. Value: \$ Amount owed: \$ Make: Model: Year: Mileage: Est. Value: \$ Amount owed: \$ Model: Year: Mileage: Est. Value: \$ Amount owed: \$ Make: Model: Year: Mileage: Est. Value: \$ Amount owed: \$ Make: Mileage: Est. Value: \$ Amount owed: \$ Model: Year: Mileage: Est. Value: S Model: Year: Mileage: Est. Value: S	
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OTHER REAL ESTATE	
CHERICAL LOTATE	
Current mortgage on your Henniker, NH residence? Balance: \$	
Bank holding mortgage? Bank	
Please provide copy of mortgage statement Name:	
Is there a reverse mortgage on your property? If yes, amount. Yes No \$	
Do you own any other real estate other than your Henniker, NH Yes No Dropouth to real	
residence? If yes, please provide a copy of the most recent tax bill for any real estate owned. Property type: Town & state	
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